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इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

Investor Relations Cell

IRC/160 /2019-20

18.09.2019

The Senior General Manager
Dept. of Corporate Services
BSE Limited
Floor 1, P J Towers, Dalal Street
Mumbai – 400 001

The Vice President
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sir/Madam,

Issue of Basel III Compliant Tier II Bonds

Further to our letter IRC/44/2019-20 dated 09.05.2019 conveying the approval accorded by the Board of Directors of the Bank for the Capital Plan of the Bank for the year 2019-20 including for issue of Basel III Compliant Tier II Bonds upto a maximum extent of Rs. 1500 crore in one or more tranche/s on private placement basis, this is to inform you that the Bank proposes to raise Tier II capital by issue of BASEL III Compliant Tier II Bonds for an issue size of Rs. 500 crore with Green Shoe Option of Rs. 300 crore aggregating Rs. 800 crore on private placement basis.

Please take the above information on record pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,

Radha Venkatakrisnan
General Manager & CFO



